



UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

BUSHIDO CAPITAL MASTER FUND, L.P., BCMF
TRUSTEES, L.L.C.,

Case No. 08 Civ 0145 (LBS)

Plaintiffs

-against-

HELIOS COATINGS, INC.,

STIPULATION OF
DISMISSAL WITH
PREJUDICE

Defendant.

IT IS HEREBY STIPULATED AND AGREED, by and between the undersigned,

the attorneys of record for the parties hereto, that the above-entitled action be, and the same

hereby is, dismissed with prejudice and without costs to any party as against any other.

Dated: New York, New York
_____, 2008

PLAINTIFFS BUSHIDO CAPITAL FUND, L.P. DEFENDANT HELIOS COATINGS, INC.
AND BCMF TRUSTEES, L.L.C.

By:

Peter R. Ginsburg
Peter R. Ginsburg (PG6712)
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By:

Eric Vaughn-Flam
Eric Vaughn-Flam (EVF0518)
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SO ORDERED:

Leonard B. Sand
Hon. Leonard B. Sand, U.S.D.J.

5/29/08